

15 December 2021

PM Capital Enhanced Yield Fund – Distribution Report (Estimate Only)

We provide these estimates for the distribution period ended 31 December 2021. Please be aware that many factors, including corporate actions, market and currency movements and investment realisations throughout September can alter the figures (potentially materially).

mFund	PM Capital Enhanced Yield Fund	PM Capital Enhanced Yield Fund (Class B)
mFund Product Code	PML01	PML02
APIR Code	PMC0103AU	PMC4700AU
Product Issuer	PM Capital Limited	PM Capital Limited
Distribution period ends	31 December 2021	31 December 2021
Distribution frequency	Quarterly	Quarterly
Estimated Distribution Range (cents / unit)	0.30 – 0.35	0.30 – 0.35

The distribution above (expressed as cents per unit) are estimates only and are based upon the information available to us as at date of this announcement. The final figures may differ materially from these estimates.

These estimates provide general information only and do not take into account your individual taxation or financial objectives, situation or needs. You should not rely on this information for the purposes of purchasing or selling the units, or for completing your income tax returns. You should receive your Annual Tax Statement after the Fund's tax components are finalised at tax year end.

PM Capital Limited accepts no responsibility to any party for any losses that may be incurred as a result of their reliance on these estimates.