

PLEASE SEND COMPLETED FORM TO:

By Post

Regal Partners (RE) Limited (the Issuer)

c/- Mainstream Fund Services

GPO Box 4968 Sydney NSW 2001

By Email:

pmcapital@pmcapital.com.au

Further Information:

T: +612 8243 0888

www.pmcapital.com.au



Standard Transfer Form

AFFIX STAMP DUTY HERE

Please note this form can be completed electronically or printed. In both circumstances a written signature is required.

Full name of Fund			
Jurisdiction	New South Wales		
Quantity (please tick)	☐ All units including any units to be issued in a distribution reinvestment ¹ ☐ Specify no. of units:		
Full name(s) of seller(s)			
Full address(es) of seller(s)			
Consideration ²		Date of purchase	
Full name(s) of buyer(s)			
Full address(es) of buyer(s)			

The seller(s) transfer(s) to the buyer(s) for the consideration and subject to the conditions attached to them at the date the seller(s) sign(s) this transfer. The buyer(s) agree(s) to accept the units on those terms. The buyer(s) agree(s) to take the units subject to the PDS and constitution of the Fund and to become a unitholder of the Fund. If this transfer is signed under a power of attorney, seller(s)/ buyer(s) has/have not received a notice of revocation of the power of attorney by the death of the grantor or otherwise.

Joint Sellers/Buyers must both sign. Company Sellers/Buyers must have signed by either two Directors, a Director and Secretary or the Sole Director of the company. If this Form is signed under a Power of Attorney it must be accompanied by a certified copy of the Power of Attorney.

Seller(s)		Seller(s)		FOR COMPANY USE
Sign* here		Sign* here		
Date signed		Date signed		

Buyer(s)		Buyer(s)		FOR COMPANY USE
Sign* here		Sign* here		
Date signed		Date signed		

1. Selecting this option will facilitate the transfer of all your units as recorded on the unitholder register as at the purchase date as well as any units that may be issued in a distribution reinvestment (pursuant to a standing instruction in respect of your existing units) after the purchase date but before the Issuer processes this transfer.
2. This represents the amounts paid (if any) for the transfer of units. If the amount paid is zero then insert 'NIL', otherwise, state the amount.